



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24242	+463	+1.95
NIFTY	7368	+146	+2.03

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.08	+0.43
HDFCBANK	56.80	+1.10
ICICIBK	6.32	+0.20
INFY	17.68	+0.26
TATAMOTOR	23.83	+0.10
WIPRO	11.93	+0.38

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	1437.50
FIIs Index Future	1188.85
FIIs Index Options	4306.72
FIIs Stock Future	966.32
FIIs Stock Options	11.14
DII's Eq (Provisional)	-593.67

CURRENCY

RBI RATE	02-MAR-2016
RUPEE - \$	67.7022
EURO	73.5314
YEN 100	59.4200
GBP	94.6003

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	16899	+34	+0.20
NASDAQ	4703	+13	+0.29
NIKKEI	16895	+148	+0.89
HANG SENG	19866	-137	-0.69
SGX NIFTY	7405	+44	+0.60

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	34.72	+0.06
NATURAL GAS	1.674	-0.004
GOLD	1239.70	-2.10
SILVER	14.955	-0.067
COPPER	2.1765	-0.0045

WORLD EVENTS

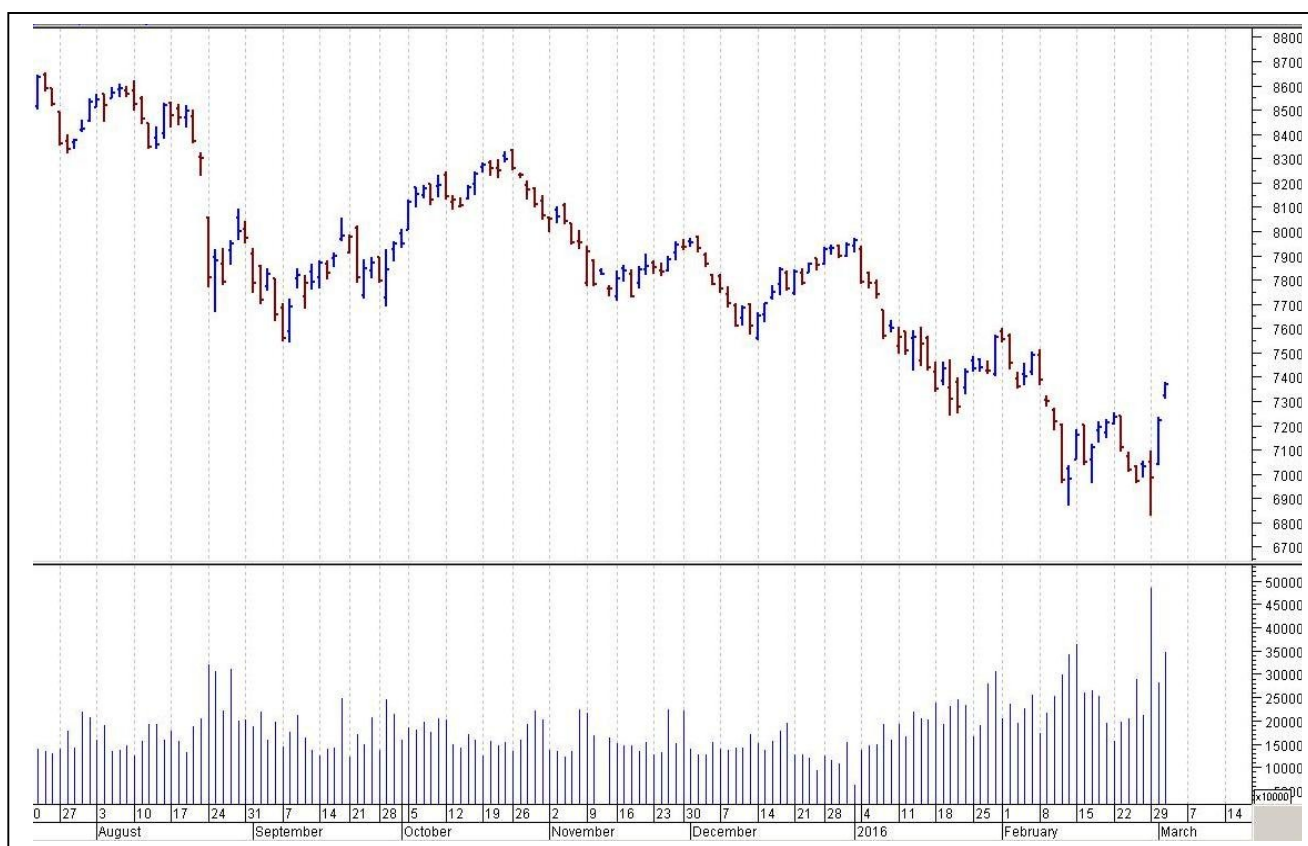
- US:Unemployment Claims
- ISM Non-Manufacturing PMI
- UK:Services PMI

TOP STORY

- Future Group -To tie-up with Trent Hypermarket to distribute private FMCG labels
- Central Bank of India -Approves raising additional equity capital of Rs 165.35 crore at Rs 52.66/share
- Eveready, McLeod Russel in focus -Eveready looking to spin off packet tea business into separate unit: Mint
- TCS -Enters into strategic alliance with GE to expand industrial internet via digital re-imagination
- Dr Reddy's gets US FDA approval for Palonosetron hydrochloride injection (used to treat nausea)
- Ajay Piramal in foray to buy Lafarge cement assets: BS
- Sun Pharma to take on antacids with 'Pepmelt': Tol
- Tata Steel gets green clearance for Rs 1,877 crore expansion project in Jamshedpur
- NHPC says Teesta Low Dam HE project, stage-IV commercially operational



NIFTY CHART



MARKET COMMENTARY

Extending their jubilation for second straight session, Indian equity benchmarks ended the session with a gain of around two percent, with frontline gauges recapturing their crucial 7,350 (Nifty) and 24,200 (Sensex) levels. Sentiments remained up-beat since start as key bourses opened with a huge gap on the up-side and traded in tight band throughout the session as talk of a rate cut by the Reserve Bank gained momentum following the government's commitment to the fiscal deficit road map as displayed in the Budget while the rupee rose against the dollar, which supported the upbeat mood. For today's trade Nifty likely to trade in the range between 7385 - 7405 in the upper side and 7335 – 7305 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7368	7335	7305	7275	7255	7385	7405	7425	7455
USDINR	67.86	67.8	67.75	67.6	67.5	67.9	67.95	68.05	68.15



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
INDICAP	BARING INDIA PRIVATE EQUITY FUND III LISTED INVESTMENTS LIMITED	S	724,625	42.5
INDICAP	SUNITA GUPTA	B	733,005	42.49
INTELLCAP	OLUMPUS CONSTRUCTION PRIVATE LIMITED	B	150,100	26.38

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
POWERMECH	INFINA FINANCE PVT LTD	SELL	100000	567.5
SANCO	IFL PROMOTERS LIMITED	BUY	56000	28.35

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JISLJALEQS

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
NIL				



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1243	1232	1220	1246	1257	1272
ADANI PORTS	219	211	203	217	225	230
AMBUJACEM	196	193	189	195	198	200
ASIANPAINT	872	865	859	873	880	888
AXISBANK	407	401	395	406	413	418
BAJAJ-AUTO	2230	2189	2148	2254	2295	2359
BANKBARODA	145	142	138	147	151	156
BHARTIARTL	326	322	318	325	329	332
BHEL	97	95	92	98	101	104
BOSCHLTD	16876	16691	16505	16965	17151	17425
BPCL	787	775	763	795	807	827
CAIRN	126	124	121	126	128	130
CIPLA	526	519	513	526	532	538
COALINDIA	311	307	304	314	317	324
DRREDDY	3015	2989	2963	3032	3058	3101
GAIL	324	318	313	324	330	335
GRASIM	3452	3427	3403	3458	3482	3512
HCLTECH	855	834	814	850	870	885
HDFC	1100	1082	1065	1095	1112	1125
HDFCBANK	1007	998	988	1004	1014	1020
HEROMOTOCO	2807	2722	2636	2790	2875	2944
HINDALCO	75	72	69	74	78	80
HINDUNILVR	849	835	820	845	860	870
ICICIBANK	220	214	207	218	224	228
IDEA	107	105	104	107	108	110
INDUSINDBK	883	870	858	883	896	909
INFY	1156	1133	1110	1148	1171	1187
ITC	320	314	309	324	329	339
KOTAKBANK	656	645	634	653	664	671
LT	1138	1130	1123	1141	1148	1158
LUPIN	1782	1755	1728	1787	1814	1846
M&M	1199	1169	1139	1220	1250	1300
MARUTI	3613	3559	3506	3593	3647	3681
NTPC	127	123	120	126	129	131
ONGC	195	192	190	195	197	200
PNB	79	77	76	78	80	81
POWERGRID	135	134	132	136	138	140
RELIANCE	1002	991	980	998	1009	1017
SBIN	181	175	168	179	185	190
SUNPHARMA	852	842	833	860	869	887
TATAMOTORS	317	312	308	319	324	331
TATAPOWER	59	58	58	59	60	60
TATASTEEL	268	262	256	266	272	276
TCS	2319	2273	2228	2302	2347	2375
TECHM	456	439	423	450	466	477
ULTRACEMCO	2973	2915	2856	2959	3017	3061
VEDL	78	76	74	78	80	83
WIPRO	540	533	525	537	544	549
YESBANK	755	737	718	749	768	780
ZEEL	399	393	387	397	403	407

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1212/\$1177 & Resistance = \$1254/\$1278.
- Crude oil range->\$30 to \$40.
- U.S. Stocks Slip with Treasuries as Dollar Gains after Jobs Data: - U.S. stocks slid with Treasuries, while the dollar strengthened after a jobs report bolstered speculation that the Federal Reserve will raise interest rates this year. Crude extended losses after data showed stockpiles rose more than expected.
- Dollar remains near 1-month highs vs. rivals: - The dollar continued to trade near one-month highs against the other major currencies on Wednesday, as the release of upbeat U.S. private sector employment data added to optimism over the strength of the economy.
- Natural gas prices sink to 17-year low ahead of weekly storage report: - U.S. natural gas futures plunged to a new 17-year low for the third straight session on Wednesday, as market participants looked ahead to fresh weekly information on U.S. gas inventories to gauge the strength of demand for the fuel.
- Gold prices briefly turn lower after stronger than expected ADP data: - Gold futures briefly turned lower in North American trade on Wednesday, after data showed U.S. non-farm private employment [rose more than expected in February](#), boosting optimism over the health of the labor market and bolstering expectations that the Federal Reserve will raise rates later this year.
- Even a Modest Oil Recovery Is Doubtful by Options Traders: Chart: - Oil reached an eight-week high of \$37 a barrel in London, analysts predict a recovery to \$47 in the fourth quarter and hedge funds are making record bullish bets, but options traders aren't convinced. They are paying the most since July to protect against lower prices by the end of the year..

TRENDS & OUTLOOK – DATE: 03- Mar- 2016

PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	28770	29001	29250	29500	29770
SILVER (May)	34000	35100	36300	37500	38451

BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	318	322	327	333	338
ZINC (Mar)	117.30	119.10	122.20	124.45	127.80
LEAD (Mar)	117.45	119.10	121.50	124.20	126.70
NICKEL (Mar)	567	581	594	609	626

ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	2130	2220	2323	2475	2565
NATURAL GAS (Mar)	106	111	116	122	126

DATE TALKS : TODAY'S ECONOMIC DATA :

Caixin Services PMI of China, Services PMI of GBP, Unemployment Claims, Revised Nonfarm Productivity, Revised Unit Labor Costs, Final Services PMI, ISM Non-Manufacturing PMI, Factory Orders, Natural Gas Storage, MPC Member Haldane Speaks.



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

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